

ANNOUNCEMENT

RESOLUTIONS PASSED AT THE UOB AGM AND EGM

Singapore, 29 April 2011 – United Overseas Bank Limited (“UOB”) wishes to announce that all the resolutions relating to the business set out in UOB’s Notice of Annual General Meeting (“AGM”) dated 4 April 2011, including the payment of the final one-tier tax-exempt dividend of 40 cents and special one-tier tax-exempt dividend of 10 cents per ordinary share (“Share”) for the financial year ended 31 December 2010 and the authority for the directors to issue New Shares in UOB pursuant to the UOB Scrip Dividend Scheme have been duly passed by shareholders at the AGM held on 29 April 2011.

UOB wishes to further announce that the resolution set out in the Notice of the Extraordinary General Meeting (“EGM”) dated 4 April 2011 on the renewal of the share purchase mandate has been duly passed by shareholders of UOB at the EGM held on 29 April 2011.

Shareholders are advised to take note of the following important dates and events for the dividend payment and participation in the UOB Scrip Dividend Scheme.

Capitalised terms used in this Announcement, unless otherwise defined here, shall have the same meaning given to them in UOB’s announcement to shareholders dated 25 February 2011.

<u>Relevant Dates</u>	<u>Events</u>
5.00 p.m. on 28 April 2011 (Thursday)	Last day for Overseas Shareholders to provide Singapore addresses
4 May 2011 (Wednesday)	Last day on which Shares quoted “cum-dividend”
5 May 2011 (Thursday)	Shares quoted “ex-dividend”
5 May 2011 to 9 May 2011 (both dates inclusive)	Period for determining the Issue Price
5.00 p.m. on 9 May 2011 (Monday)	Books Closure Date
10 May 2011 (Tuesday)	Announcement of Issue Price

Relevant Dates

Events

On or about 20 May 2011 (*Friday*)

Despatch of Election Notices and Scrip Dividend Entitlement Advices

2 June 2011 (*Thursday*)

Last day for eligible Shareholders to submit Election Notices and Notices of Cancellation

21 June 2011 (*Tuesday*)

Dividend Payment Date (for cash and New Shares)

22 June 2011 (*Wednesday*)

New Shares to be credited to Securities Account of Depositors and listed on the SGX-ST

Mrs Vivien Chan
Company Secretary