

UOB Structured Deposit – Prosperity 17 Deposit (USD)

Return Tracker

Year 3 Performance

Stock Name	Bloomberg Code	Initial Reference Price (19 Aug 2005)	12-August-08	
			Official Closing Price	Return
American International Group	AIG UN	USD61.21	USD22.85	-62.6695%
Amgen Inc	AMGN UQ	USD79.66	USD63.55	-20.2234%
ANZ Banking Group Ltd	ANZ AU	AUD22.29	AUD17.47	-21.6240%
Barclays Plc	BARC LN	GBp543.4228	GBp378.50	-30.3489%
Deutsche Bank AG - REG	DBK GY	EUR71.67	EUR63.53	-11.3576%
Eli Lilly & Co	LLY UN	USD52.57	USD49.25	-6.3154%
Fannie Mae	FNM UN	USD50.83	USD8.02	-84.2219%
Freddie Mac	FRE UN	USD60.88	USD5.37	-91.1794%
Forest Laboratories Inc	FRX UN	USD42.68	USD38.29	-10.2858%
Genzyme Corporation	GENZ UQ	USD69.76	USD79.53	14.0052%
Goldman Sachs Group Inc	GS UN	USD111.27	USD167.30	50.3550%
Lehman Brothers Holdings Inc ³	LEH UN	USD52.56	USD16.21	-69.1561%
Merrill Lynch & Co	MER UN	USD58.35	USD24.88	-57.3608%
Morgan Stanley ²	MS UN	USD43.20	USD42.50	-1.6185%
Pfizer Inc	PFE UN	USD25.55	USD19.72	-22.8180%
Daiichi Sankyo Co ¹	4568 JT	JPY2,220	JPY3,180	43.2432%
Sanofi-Aventis	SAN FP	EUR72.70	EUR48.58	-33.1774%
Swiss Reinsurance	RUKN VX	EUR80.50	EUR71.00	-11.8012%
Takeda Pharmaceutical	4502 JT	JPY5,760	JPY6,120	6.2500%
Wyeth	WYE UN	USD45.89	USD43.46	-5.2953%

2nd Worst Performer : Fannie Mae

Return on 2nd Worst Performer : -84.2219%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x -84.2219%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 3. An Early Redemption Event has not occurred.

UOB Structured Deposit – Prosperity 17 Deposit (USD)

Return Tracker

Year 2 Performance

Stock Name	Bloomberg Code	Initial Reference Price (19 Aug 2005)	13-August-07	
			Official Closing Price	Return
American International Group	AIG UN	USD61.21	USD64.78	5.8324%
Amgen Inc	AMGN UQ	USD79.66	USD51.26	-35.6515%
ANZ Banking Group Ltd	ANZ AU	AUD22.29	AUD28.59	28.2638%
Barclays Plc	BARC LN	GBp558.00	GBp658.50	18.0108%
Deutsche Bank AG - REG	DBK GY	EUR71.67	EUR96.69	34.9100%
Eli Lilly & Co	LLY UN	USD52.57	USD56.93	8.2937%
Fannie Mae	FNM UN	USD50.83	USD64.12	26.1460%
Freddie Mac	FRE UN	USD60.88	USD61.52	1.0512%
Forest Laboratories Inc	FRX UN	USD42.68	USD40.06	-6.1387%
Genzyme Corporation	GENZ UQ	USD69.76	USD60.22	-13.6755%
Goldman Sachs Group Inc	GS UN	USD111.27	USD177.50	59.5219%
Lehman Brothers Holdings Inc ³	LEH UN	USD52.56	USD57.30	9.0286%
Merrill Lynch & Co	MER UN	USD58.35	USD73.53	26.0154%
Morgan Stanley ²	MS UN	USD43.20	USD59.64	38.0582%
Pfizer Inc	PFE UN	USD25.55	USD23.89	-6.4971%
Daiichi Sankyo Co ¹	4568 JT	JPY2,220	JPY3,430	54.5045%
Sanofi-Aventis	SAN FP	EUR72.70	EUR59.32	-18.4044%
Swiss Reinsurance	RUKN VX	EUR80.50	EUR101.60	26.2112%
Takeda Pharmaceutical	4502 JT	JPY5,760	JPY7,900	37.1528%
Wyeth	WYE UN	USD45.89	USD46.45	1.2203%

2nd Worst Performer : Sanofi-Aventis

Return on 2nd Worst Performer : -18.4044%

Max (0, 15% + 85% x 2nd Worst Performer) = Max (0, 15% + 85% x -18.4044%) = 0%

Min(1%, Variable) : 0%

There will be no variable interest in Year 2. An Early Redemption Event has not occurred.

Guaranteed Interest of 16% was paid on 19 August 2006 for Year 1.

Notice of Corporation Action Adjustments**¹ Daiichi Sankyo Co Ltd**

Corporate Action: Merger of Sankyo Co with Daiichi Pharmaceutical.
Every share of Sankyo Co will be replaced with 1 share in the newly formed entity.
Adjustment Corporation Action: Merger of Sankyo Co with Daiichi Pharmaceutical.

Newly Formed Entity: Daiichi Sankyo Co (Bloomberg: 4568 JT)

Adjustment:

*The Share "Sankyo Co" in the Underlying Basket shall be replaced with the newly formed entity "Daiichi Sankyo Co".
There will be no change in the relevant Initial Price.*

² Morgan Stanley

Corporate Action : Spin-off
Ex -date : 2 July 2007
Adjustment factor : 0.830115
Original Initial Reference Price : USD 52.0400
Adjusted Initial Reference Price : USD 43.1992

³ Lehman Brothers Holdings Inc.

Corporate Action : 2-for-1 stock split
Ex-date : 1 May 2006
Adjustment factor : 2
Original Initial Reference Price : USD 105.11
Adjusted Initial Reference Price : USD 105.11 / 2 = USD 52.555

⁴ Barclays Plc

Corporate Action : Open Offer (3 per 14)
Ex-date : 26 June 2006
Adjustment Factor : 0.973876
Original Initial Reference Price : GBp 558
Adjustment Initial Reference Price : GBp 543.4228

Additional Details : For every 14 shares held, shareholders can subscribe to receive 3 new shares at GBp 2.82 per share

Value of Entitlement : $(\text{Barclays cum event share price} - \text{subscription price}) / [(14 / 3) - 1] = 0.086470588$

Adjustment Factor : $(\text{Barclays cum event share price} - \text{Value of Entitlement}) / \text{Barclays cum event share price} = 0.973875955$

No action is required from the depositors in respect of the above changes.